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PRECISION METALIKS LIMITED

PRECISION METALIKS LIMITED
(CIN: U74900TG2012PLC082194)

Our Company was originally incorporated as a Public Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Andhra Pradesh, Hyderabad dated July 27, 2012 with the name 'Precision Metaliks Limited'. Subsequently, the Company was converted into Private Limited Company and the name was changed to 'Precision Metaliks Private Limited' vide Fresh Certificate of Incorporation issued by the Registrar of Companies, Telangana, Hyderabad on March 18, 2016. Subsequently, our Company was converted again into a Public Limited Company and the name of our Company was changed to 'Precision Metaliks Limited' and a Fresh Certificate of Incorporation consequent upon conversion to Public Limited Company was issued by the Registrar of Companies, Telangana, Hyderabad, on March 19, 2021. For details of changes in Registered Office, if any, please refer "History and Certain Other Corporate Matters" on page 100 of the Prospectus.

Registered Office: # 6-3-855/10/A, Flat No. 4A, Sampathji Apartments, Saadat Manzil, Ameerpet, Hyderabad – 500016, Telangana, India;

Corporate Office: 9-19-43, Suryadev Apartments, Flat – 202, CBM Compound, Visakhapatnam – 530003, Andhra Pradesh, India;

Tel: +91 891 4884132; **Website:** www.precision-metaliks.com; **E-mail:** cs@precision-metaliks.com

Contact Person: Rakesh Kumar Chandak, Company Secretary and Compliance Officer

OUR PROMOTERS: ABHISHEK BUSINESS PRIVATE LIMITED AND JAYANTHI ROJA RAMANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 43,00,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH OF PRECISION METALIKS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹51 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹41 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹2193 LAKHS ("THE ISSUE"). OF THE ISSUE, 2,16,000 EQUITY SHARES AGGREGATING TO ₹110.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,84,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN ISSUE PRICE OF ₹51 PER EQUITY SHARE AGGREGATING TO ₹2082.84 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.45% AND 25.12%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER "TERMS OF THE ISSUE" ON PAGE 169 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present Issue is a Fixed Price Issue 'the Allocation' is the Net Issue to the Public Category shall be made as follows:

- a. Minimum fifty percent(50%) To Retail Individual Investors; and
- b. Remaining to:
 - (i) Individual Applicants other than Retail Individual Investors; and
 - (ii) Other Investors including Corporate Bodies or Institutions, irrespective of the number of Specified Securities applied for
- c. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH AND THE ISSUE PRICE OF RS. 51 IS 5.1 TIMES OF THE FACE VALUE.

ISSUE OPENED ON January 19, 2022 AND CLOSED ON January 24, 2022

The Equity Shares of the Company are proposed to be listed on the EMERGE Platform of National Stock Exchange Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received the In-Principal approval letter dated November 26, 2021 from NSE for using its name in the Offer Document for listing of our Shares on the EMERGE Platform of NSE. **For the purpose of this Issue, NSE shall be the Designated Stock Exchange. The trading is proposed to be commenced on or about TUESDAY; FEBURARY 01, 2022** (Subject to the receipt of listing and trading approval from the NSE EMERGE Platform).

All Applicants were allowed to participate in the Issue through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for Retail Individual Investors (Individual Investors bidding for amount upto Rs.2 Lacs) use of UPI Id in Application Form is mandatory while applying for Equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only ASBA facility for making payments.

SUBSCRIPTION DETAILS

As per the Final certificates issued by the SCSB's, Syndicate ASBA & UPI 10251 applications for 25310000 Equity Shares have been received and the amount collected/blocked is Rs. 1290810000.00 resulting in 5.89 times subscription (including reserved portion of market maker and underwriters portions).The details of the applications received in the issue (before technical rejections) are as follows:

Detail of the Applications Received (Before Technical Rejection):

Category	Number of Application(s)	% to Total	Number of Equity Shares	% to Total	Subscription (Times)	Shares as per Prospectus
Market Makers	1	0.01	216,000	0.85	1.00	216,000
Other than Retail Individual Investors	401	3.91	5,396,000	21.32	2.64	2,042,000
Retail Individual Investors	9849	96.08	19698000	77.83	9.65	2,042,000
Total	10251	100.00	25,310,000	100.00	5.89	4,300,000

The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	No. of Applications	No. of Equity Shares
Market Makers	0	0
Other than Retail Individual Investors	8	50,000
Retail Individual Investors	192	3,84,000
Total	200	4,34,000

After eliminating technically rejected applications, the following tables mentions the summary of Valid Applications received and Allotted:

Category	Number of Applications	% to Total	No. of Valid Equity Shares	% of Total Applied	Subscription (Times)	Proportionate No. of Equity Shares (Allocated) after Rounding Off*
Market Maker	1	0.01	216,000	0.87	1.00	216,000
Other than Retail Individual Investor's	393	3.91	5,346,000	21.49	6.047	884,000
Retail Individual Investor's	9,657	96.08	19,314,000	77.64	6.035	3,200,000
Total	10,051	100.00	24,876,000	100.00	5.785	4,300,000

* In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018, the Retail Category has applied for 78.32% and 21.68% by Non -Retail Investor; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional Share has been proportioned to be allotted in retail investors.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on **Tuesday; February 01, 2022.**

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the Issue Price of Rs.51 Per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The Total Number of Shares allotted in this category is 2,16,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of Rs. 51 Per Equity Share, was finalized in consultation with NSE. The category was subscribed by 6.035 times i.e. for 32,00,000 Equity Shares. Total number of Shares allotted in this category is 32,00,000 Equity Shares to 1600 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's To Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/Deficit
2,000	9657	100.00	1,93,14,000	100.00	32,00,000	331.37	2,000	16	97	1600	32,00,000	-

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the Issue Price of Rs.51 Per Equity Share, was finalized in consultation with NSE. The category was subscribed by 6.047 times i.e. for 8,84,000 Shares. The Total Number of Shares allotted in this category is 8,84,000 Equity Shares to 221 Successful Applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's to Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/Deficit
4000	199	50.63	796000	14.88	131624	661.43	2000	1	3	66	132000	376
6000	51	12.97	306000	5.72	50599	992.14	2000	25	51	25	50000	-599
8000	17	4.32	136000	2.54	22489	1322.88	2000	11	17	11	22000	-489
10000	39	9.92	390000	7.29	64489	1653.56	2000	32	39	32	64000	-489
12000	14	3.56	168000	3.14	27780	1984.29	2000	1	1	14	28000	220
14000	6	1.52	84000	1.57	13890	2315	2000	1	1	6	12000	-1890
							2000	1	6		2000	2000
16000	5	1.27	80000	1.49	13229	2645.8	2000	1	1	5	10000	-3229
							2000	2	5		4000	4000

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottee's to Applicant: Ratio 1	Ratio of Allottee's to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted	No. of Shares Surplus/ Deficit
18000	4	1.01	72000	1.34	11906	2976.5	2000	1	1	4	8000	-3906
							2000	1	2		4000	4000
20000	13	3.3	260000	4.86	42993	3307.15	2000	1	1	13	26000	-16993
							2000	8	13		16000	16000
22000	2	0.5	44000	0.82	7276	3638	4000	1	1	2	8000	724
24000	7	1.78	168000	3.14	27780	3968.57	4000	1	1	7	28000	220
26000	2	0.5	52000	0.97	8599	4299.5	4000	1	1	2	8000	-599
28000	1	0.25	28000	0.52	4630	4630	4000	1	1	1	4000	-630
30000	6	1.52	180000	3.36	29764	4960.67	4000	1	1	6	24000	-5764
							2000	1	2		6000	6000
32000	1	0.25	32000	0.59	5291	5291	6000	1	1	1	6000	709
34000	1	0.25	34000	0.63	5622	5622	6000	1	1	1	6000	378
40000	5	1.27	200000	3.74	33071	6614.2	6000	1	1	5	30000	-3071
							2000	2	5		4000	4000
42000	1	0.25	42000	0.78	6945	6945	6000	1	1	1	6000	-945
44000	1	0.25	44000	0.82	7276	7276	8000	1	1	1	8000	724
50000	2	0.5	100000	1.87	16536	8268	8000	1	1	2	16000	-536
60000	2	0.5	120000	2.24	19843	9921.5	10000	1	1	2	20000	157
68000	1	0.25	68000	1.27	11244	11244	12000	1	1	1	12000	756
72000	1	0.25	72000	1.34	11906	11906	12000	1	1	1	12000	94
74000	2	0.5	148000	2.76	24473	12236.5	12000	1	1	2	24000	-473
80000	1	0.25	80000	1.49	13229	13229	14000	1	1	1	14000	771
86000	1	0.25	86000	1.6	14221	14221	14000	1	1	1	14000	-221
98000	3	0.76	294000	5.49	48615	16205	16000	1	1	3	48000	-615
118000	1	0.25	118000	2.2	19512	19512	20000	1	1	1	20000	488
120000	1	0.25	120000	2.24	19843	19843	20000	1	1	1	20000	157
196000	1	0.25	196000	3.66	32410	32410	32000	1	1	1	32000	-410
208000	1	0.25	208000	3.89	34394	34394	34000	1	1	1	34000	-394
620000	1	0.25	620000	11.59	102521	102522	102000	1	1	1	102000	-521
TOTAL	393	100.00	53,46,000	100.00	8,84,000					221	8,84,000	-

The Board of Directors of the Company at its meeting held on January 27, 2022 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the Corporate Action for the transfer of the Equity Shares to various successful applicants.

The Refund / Allotment Intimation will be dispatched to the address of the Applicants as registered with the Depositories on or before January 31, 2022. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or before January 31, 2022. The Equity Shares allocated to successful applicants are being credited to their Beneficiary Accounts subject to validation of the account details with the Depositories concerned. In case the same is not

received within prescribed time line, investors may contact at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the EMERGE Platform of NSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated December 31, 2021 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Bigshare Services Private Limited at www.Bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole Applicants, Serial Number of the Application Form, Number of Shares applied for and Bank Branch where the Application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059, Maharashtra, India

Tel. No.: +91 22 6263 8200; **Fax. No.:** +91 22 6263 8299

Email: ipo@Bigshareonline.com

Investor Grievance Email: investor@Bigshareonline.com

Website: www.Bigshareonline.com

SEBI Registration No.: INR000001385

Contact Person: Babu Raphel

Place: Mumbai Date: January 28, 2022	<p style="text-align: right;"><i>FOR PRECISION METALIKS LIMITED</i> <i>On behalf of the Board of Directors</i> <i>Sd/-</i></p> <p style="text-align: right;">Jayanthi Roja Ramani <i>Chairman</i></p>
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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF PRECISION METALIKS LIMITED.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any State Securities Law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.